The US and China: Dreams, Demographics and Hard Choices

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@claydube

1990 Institute China Now Workshop July 28, 2018



Skyscraper

North America

7/13-15 \$26 m

7/13-22 \$47 m



China

7/20-22 \$47 m





Qualcomm Scraps \$44 Billion NXP Deal After China Inaction



Qualcomm has been awaiting regulatory approval from China to complete its \$44 billion acquisition of NXP Semiconductors. China Network/Souters

By Don Clark

July 25, 2018



SAN FRANCISCO — Qualcomm called off its <u>\$44 billion deal to buy NXP</u>

<u>Semiconductors</u> after Chinese regulators did not rule on the transaction amid a trade war between Washington and Beijing.

Qualcomm
owes NXP
\$2 billion
break-up fee

California was the #1 U.S. exporter to China in 2016



2. Washington (goods) 3. Texas (goods) 4. New York (services) 5. South Carolina (goods)

中国民用航空局综合司

关于限期对官方网站整改的通知

美国联合航空公司:

2018年2月27日,我司 站等宣传途径自查报告的通知 APP 及其他宣传途径开展自查 区、澳门特别行政区、台湾地 符合中国法律的情况立即采取

Statement from the Press Secretary on China's Political Correctness

— FOREIGN POLICY | Issued on: May 5, 2018

This is Orwellian nonsense and part of a growing trend by the Chinese Communist Party to impose its political views on American citizens and private companies.

China's internal Internet repression is world-famous. China's efforts to export its censorship and political correctness to Americans and the rest of the free world will be resisted.



New All fares shown are the total price roundtrip, per person.

Fares include taxes and fees. Additional bag charges may apply.

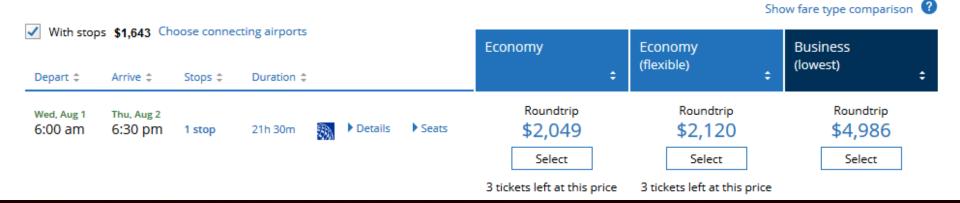
Departure: Select your flight

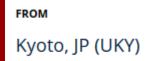
Los Angeles, CA, US → Taipei

Economy (lowest) All prices are roundtrip

<	Mon 7/30 Tue 7/31		Wed 8/1	Thu 8/2	Fri 8/3	
	\$1,989	\$1,930	\$1,643	\$1,794	\$1,673	>

Are your dates flexible? Find low fares +/- 3 days





FROM
Mexico City, MX (MEX)

Taipei (TPE - All Airports)

FROM

Seoul, KR (ICN - Incheon)

FROM

Beijing (PEK - Capital)

WORLD NEWS JULY 26, 2018 / 12:59 AM / UPDATED 21 HOURS AGO

U.S. airlines' website changes to Taiwan references 'incomplete', says China

Adam Jourdan

3 MIN READ



SHANGHAI (Reuters) - Forty of 44 international airlines have amended their website references to Hong Kong, Macau and Taiwan, China's civil aviation regulator said on Thursday, adding that measures taken by U.S. airlines were still incomplete.



Criticize Lin Biao and Criticize Confucius, 1974









Xi Jinping, September 24, 2014

2565th anniversary of the birth of Confucius

"The Chinese nation has always been peace-loving. Our love for peace is also deeply rooted in Confucianism. Since ancient times, Chinese people have held in esteem ideas preaching peace..."

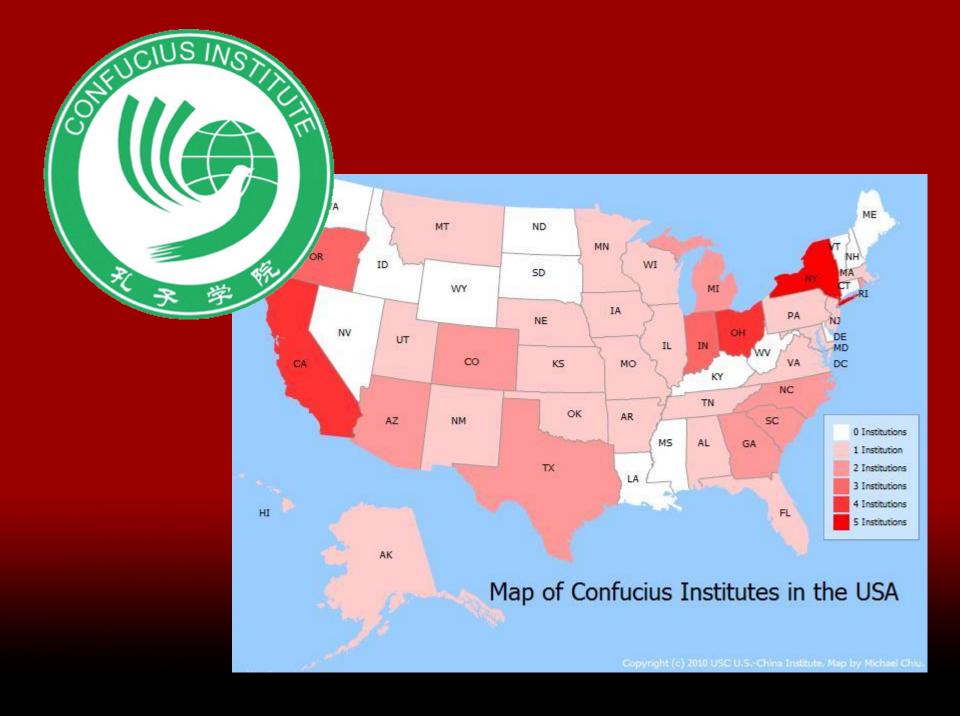


CSU Los Angeles, June 1987

NYC Confucius Plaza Apartments, 1975

> Houston Community College, November 2010







Confucius statue, January - April, 2011





标识: 红线为天安门广场中轴线,白线为天安门广场轮廓线,粉线为国家博物馆轮廓线。 A 天安门(城楼) B 人民大会堂 C 国家博物馆 D 正阳门 B 人民英雄纪念碑 F 毛主席纪念堂 C 孔子像



Remko Tanis, 2011

Changchun, 2015







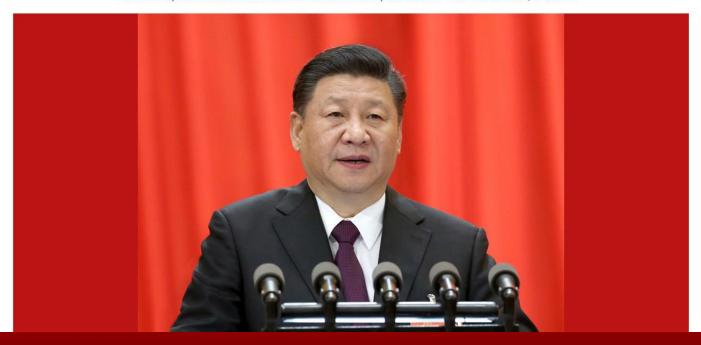




首页 | 最新报道 | 权威发布 | 总理记者会 | 政府工作报告 | 视频 | 音频 | 图解 | 媒体关注 | 海外声音 | English

十三届全国人大一次会议在京闭幕 习近平发表重要讲话

讲话全文 | 会议表决通过关于政府工作报告的决议等 | 通过监察法 习近平签署主席令予以公布



"Two Meetings" **National People's Congress Chinese People's Political Consultative Conference March 2018**

"中国人民是具有伟大创造精神 的人民... 我国产生了老子、孔子、 庄子、孟子、墨子、孙子、韩非 子等闻名于世的伟大思想巨匠…"











征文选登



首页



本网独家

重要评论

>> 理论 >> 专题报道 >> 凝聚中国力量 实现中国梦

专家解读



习近平总书记15篇讲话系统阐述"中国梦"



袁贵仁:努力办好人民满意的教育 为实现中国梦贡献智慧和力量

学习动态

习近平同志提出中国梦论述以来,中国乃至全世界都在关注 这一意涵深刻的词汇。从今天起,人民网·中国共产党新闻网推 出"百名部长畅谈中国梦"系列专访,首期推出教育部部长袁贵 仁文章。接下来,还将陆续刊出多位部长独家专访文章,倾听部 长阐述心中的"中国梦", 敬请关注。 >>>详细

国家行政学院教授许耀桐 谈群众路线教育实践活动

实录: 国家行政学院许耀桐教授谈"解决作风突出问题"

许耀桐: "四风"是新时期党面临的四个"敌人" 许耀桐:避免"自我批评"被"自我表扬"取而代之 许耀桐:开展群众路教育活动避免"新颜变旧貌"

许耀桐: "选任贤人"用人观本质上是要走群众路线

"中国梦网上系列谈"第三场

独家访谈

领导论述

百姓中国梦



"我的梦 中国梦"百姓宣讲团成员做客人民网



rejuvenation 复兴 of China grows out of the national humiliation 国耻 story



	1750	1800	1830	1860	1880	1900
Europe	23.2	28.1	34.2	53.2	61.3	62
UK	1.9	4.3	9.5	19.9	22.9	18.5
Habsburg	2.9	3.2	3.2	4.2	4.4	4.7
France	4	4.2	5.2	7.9	7.8	6.8
Germany	2.9	3.5	3.5	4.9	8.5	13.2
Italy	2.4	2.5	2.3	2.5	2.5	2.5
Russia	5	5.6	5.6	7	7.6	8.8
US	0.1	0.8	2.4	7.2	14.7	23.6
Japan	3.8	3.5	2.8	2.6	2.4	2.4
Third World	73	67.7	60.5	36.6	20.9	11
China	32.8	33.3	29.8	19.7	12.5	6.2
India	24.5	19.7	17.6	8.6	2.8	1.7

Shares of World Manufacturing, 1750-1900

Source: Kennedy, *Rise* and Fall, 1987: 149.

The official aims of the China Dream

strong China

civilized China

harmonious China

beautiful China

The means –

Leninist party-state

with Chinese characteristics



请输入关键字

.....

搜索热词:一带一路 亚投行 丝路基金 经济走

№3 进出口银行:争做"一带一路"金融支持先行者

首页

新闻资讯

政策环境

五通发展

基础数据

国际合作

企业风采

共话丝路

保监会发布指导意见:对接"一带一路"保障需求和融资需求

28国元首、政府首脑将出席"一带一路"国际合作高峰论坛 | 高峰论坛官网







On Message

peace & cooperation

openness & inclusiveness

mutual learning & benefit

connectivity 连接

economic advance

innovation

taking attendance

29 heads of state
representatives from
130 countries
international organizations





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US © Trimble companies seeking to

participate



transforming the way the world works 改变世界的工作方式

天宝新闻

天宝S9测量机器人成功应用于南京地铁安全监测... 天宝和欧特克就提升数据互联互通签订协议... 建筑大师利用天宝与微软的混合现实技术... 世界级的设计公司拥抱混合现实技术... 天宝用户今年最期待的大会开始报名... Trimble R9s GNSS —上手,就爱不释手... 北美之凝测量记... TRIMBLE 2016 全球用户大会诚邀演讲嘉宾...

» 更多新闻



测绘地理信息



工程施工



建筑



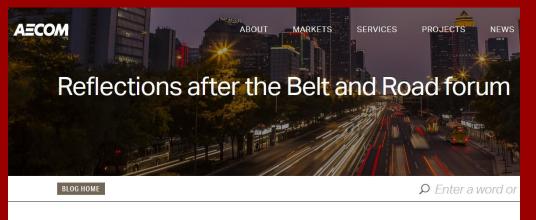
精准农业



移动资产管理



板卡组件





CHI CHUNG WONG

SHARE

The world's spotlight was on Beijing again during May 14-15, when the Belt and Road Forum (BRF) was held for the first time since China put forward the One Belt, One Road



(OBOR) initiative in 2013.

CATERPILLAR®

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INVESTORS

NEWS

CAREERS

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h

CUSTOMER/DEALER/PRODUCT NEWS

CATERPILLAR AND OUR DEALERS SUPPORT 'BELT AND ROAD' INITIATIVE

June 8, 2017

China's ambitious project, "One Belt, One Road" is remaking global trade and nurturing geopolitical ties. Spanning over 60 countries, the project promises more than \$1 trillion in infrastructure. As part of Caterpillar's Belt & Road initiative, our team in China is collaborating with dealers to help support a cross-divisional project that focuses on developing our sales and marketing capabilities in order to be best positioned for this opportunity. It was recently described as "arguably the most ambitious economic project in the 21st century in terms of physical and economic scale and geographic spread."

As part of Caterpillar's planning associated with the Belt and Road Initiative, Asia Pacific CIS Africa Middle East Distribution Services Division (ACAM) has developed a video describing how Cat dealers are best equipped to support Chinese customers as they do business along the Belt & Road route, with a focus on the projects in Africa (links below). As Construction Industries Group President Bob De Lange recently recently told China Global Television Network, "Caterpillar is a very strong supporter of the B&R Initiative. I think the key to success is to build partnerships and make sure that we have both a global approach and have been very strong locally."



Sri Lanka hands over port to China to pay off debt

Hambantota port was signed over to Beijing on a 99-year lease because Sri Lanka cannot repay Chinese loans it took out to build the port in the first place

The National, Dec. 14, 2017





Hambantota, Sri Lanka and oil shipping routes

PressTV (Iran) October, 25, 2017



Demographics – depending on millennials

Communist Youth League promoted video CD Rev, Summer 2016





Han Han 韩寒 b. 1982







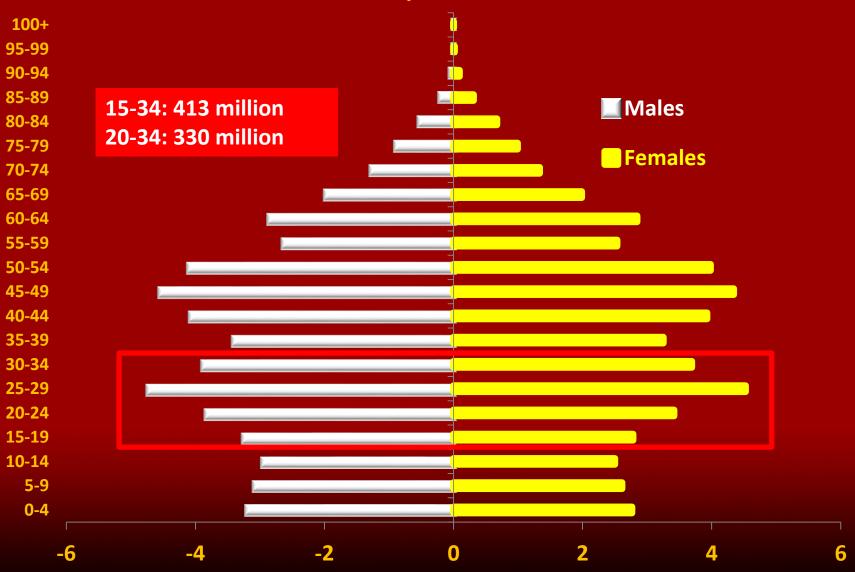




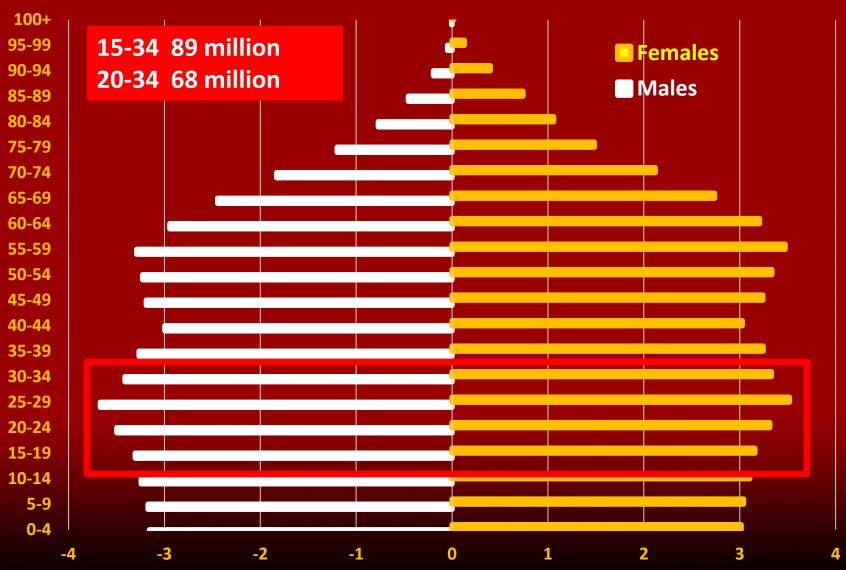




China Population, 2016



U.S. Population, 2016



China's Changing Population

MUCH slower growth

1991-2000 ave. annual increase: 1.07% 2001-2010 0.57%

FEWER young people

2000 23% under age 15 2010 17%

MORE older people

1990 5.6% 65 and older 2000 7% 2010 8.9%

depending on China's millennials

support a rapidly aging population

build a more balanced, market-driven economy

addressing pressing problems

inequality environmental degradation

must be more productive and more innovative



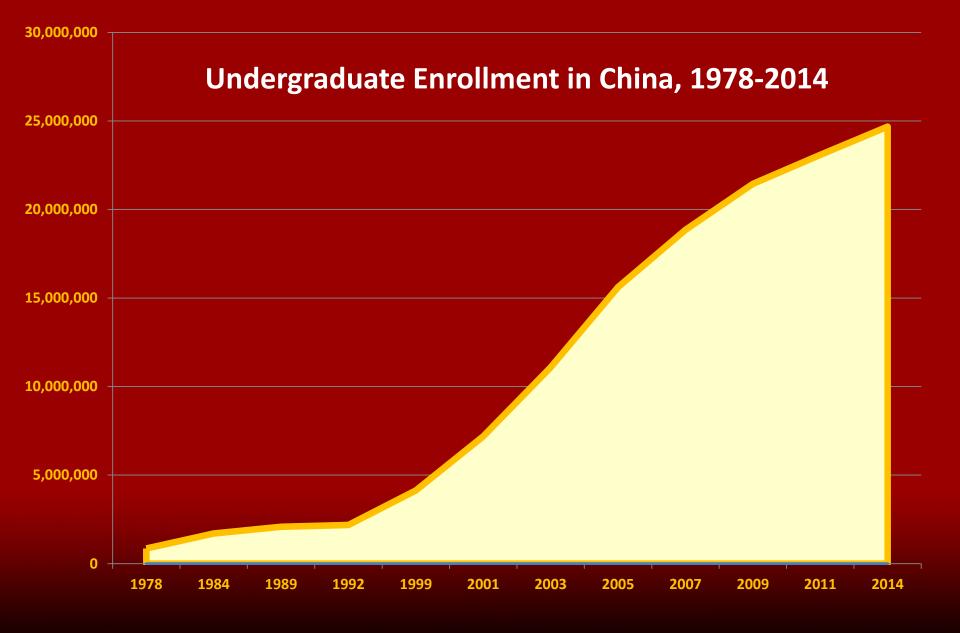
to high tech fabrication and assembly

Seagate factory, Wuxi

Robert Scoble, 2008







China National Bureau of Statistics China Ministry of Education



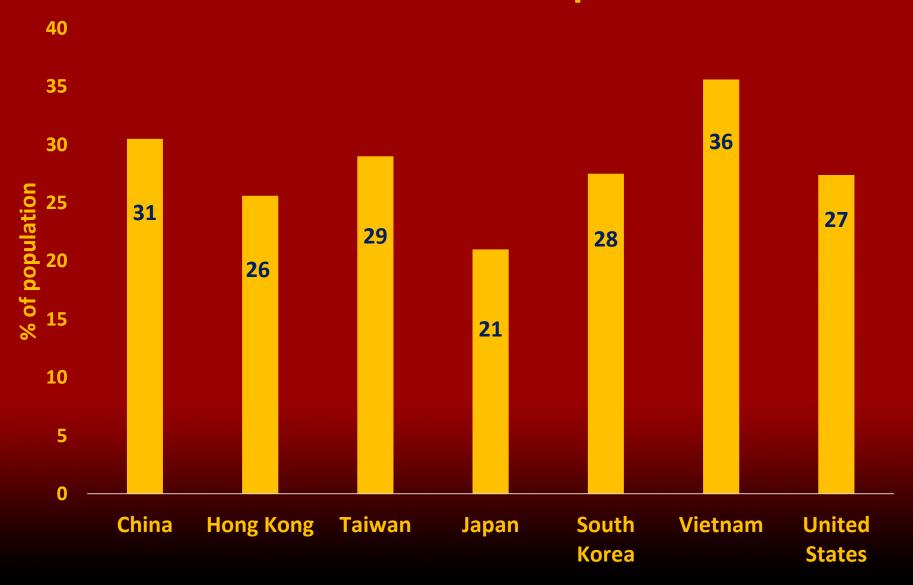
Do millennials see the world differently?



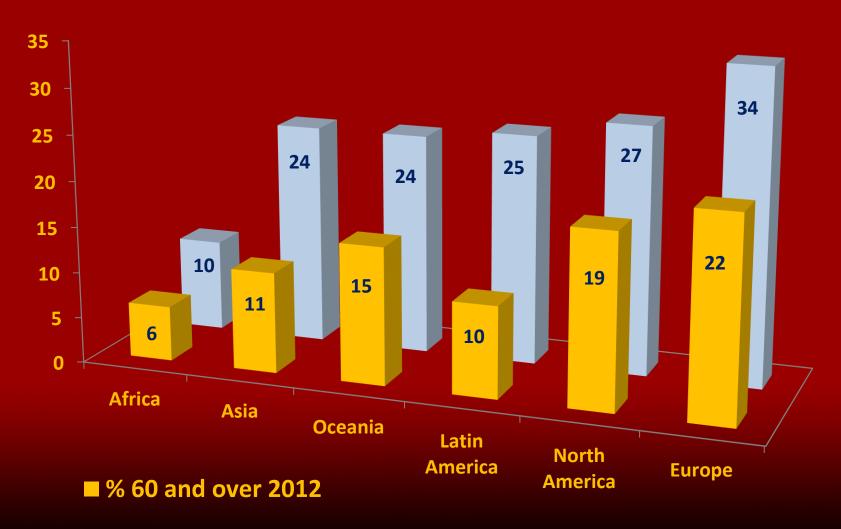
% having positive views toward the U.S./China

	Chinese 中国人 > US 美国		Americans 美国人> China 中国	
Age Group 年龄	2013	2015	2013	2015
Under 30	50%	59%	57%	55%
30-49	41%	45%	35%	41%
50 and older	27%	29%	27%	27%

Millennial Share of Population

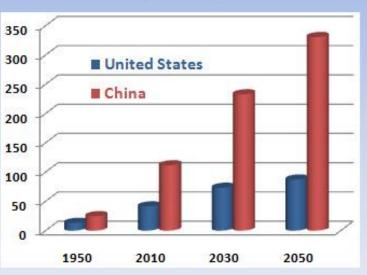


We're getting older



■ % 60 and over 2050

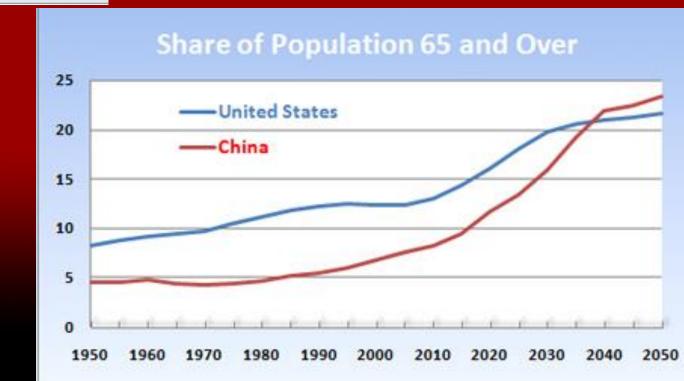
Number of People Over 65 (millions)



Data: United Nations, World
Population Prospects 2008 Revision

Median Age:

US 2005: 36 2030: 39 China 2005: 33 2030: 41







24 Filial Exemplars 二十四孝



New Models of Filial Piety

sina 新闻中心

新闻中心 > 国内新闻 > 正文

新24孝行动标准发布 呼吁每周给父母打电话

2012年08月14日02:39 新京报

大 中 小 全文浏览

原标题:新"24孝"行动标准出炉

新京报讯 (记者魏铭言)节假日经常与父母共度、亲自给父母做饭、每周给父母打个电话……昨日,由全国妇联老龄工作协调办、全国老龄办、全国心系系列活动组委会共同发布新版"24孝"行动标准。

新标准有传承有创新

今年6月,《老年人权益保障法》修订草案首次提交全国人大常委来审议,修订草案中新增一条 "常回家看看",引起社会巨大关注和争论。

全国老龄办副主任,全国心系系列活动组委会副主任吴玉韶昨日表示,新"24孝"行动标准与旧"24孝"形成对比,就是想告诉大家,时代的脚步在不断向前迈进,"我们对'孝'文化的理解,既要传承又要有创新"。



Ezubao 租宝, Feb. 2016 (US \$9.4 b) Shanlin Finance 善林财富, April 2018 (US \$9 b)

Food and Drug Scandals







Wang Yue 王悅 2011

Amazon is buying Whole Foods Market in \$13.7-billion deal



(Mel Melcon / Los Angeles Times)

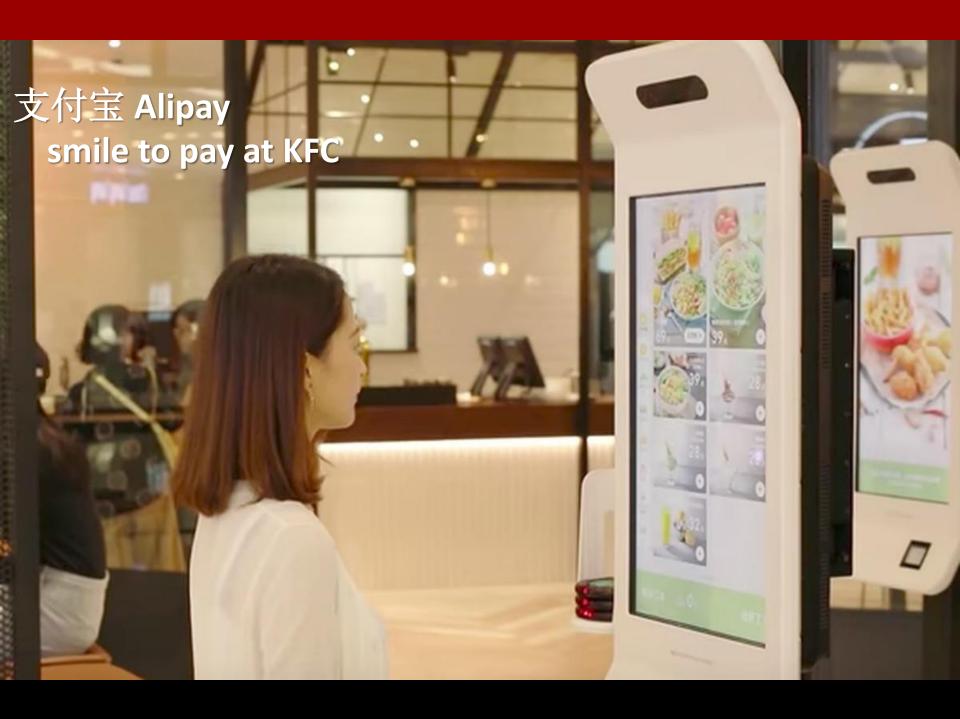
Dropping a bombshell on the U.S. grocery industry, online shopping giant Amazon.com said Friday that it agreed to buy Whole Foods Market for \$13.7 billion in cash.



Tencent / Carrefour











China exported \$2.1 trillion worth of goods in 2016

#2 US exported \$1.5 trillion worth of goods

16750

16500

16250

Global Stocks Fall Further on China Worries

Signs of a sharp slowdown in the world's second-largest economy worry investors

Dow Jones Industrial Average



Stock market suffers worst one-day drop since 2008

China stocks plunge to post their worst week since June

Source: V by Reuters AUGUST 21, 2015, 7:49 AM EDT

By TOM
Updated

The interpolation in the control of the cont



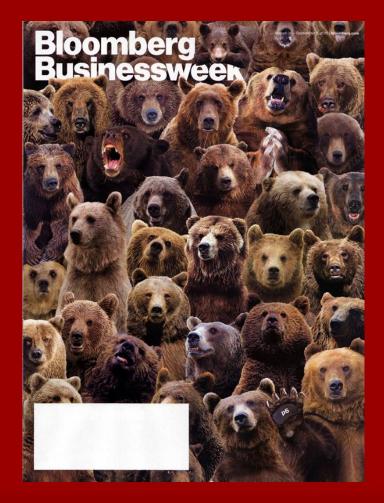


cerns about the Chinese economy. (Richard Drew / Associated Press)

Wall Street Journal Los Angeles Times Fortune



The Economist, 2015.8.31



Bloomberg Businessweek, 2015.8.31

Worrying about the middle income trap –

101 middle income economies in 1960

13 advanced to high income by 2008

Equatorial Guinea

Greece

Hong Kong

Ireland

Israel

Japan

Mauritius

Portugal

Puerto Rico

Republic of Korea

Singapore

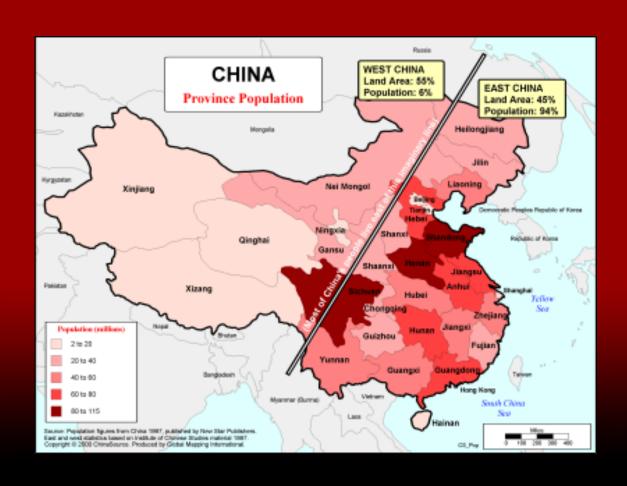
Spain

Taiwan

East Asian Developmental Model

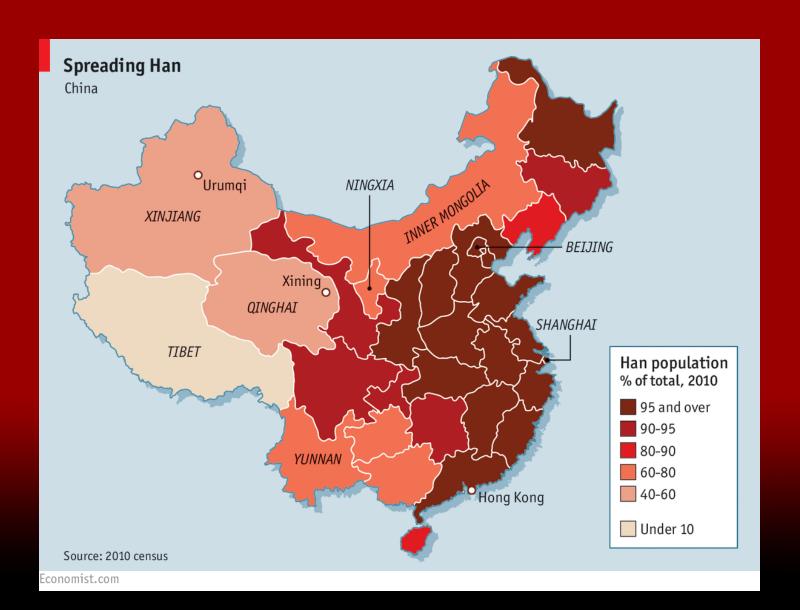
Contemporary China

East 45% of the land, 94% of the people West 55% of the land, 6% of the people

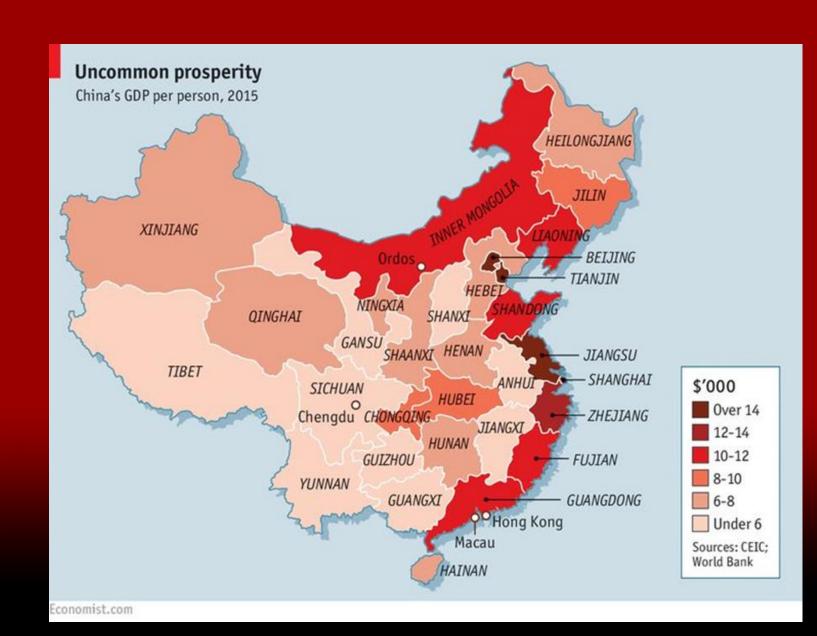




demographic takeover



migration plus development







Northeast
Asia –
North Korea's
weapons
development
issue

North Korean reach Estimated range of missiles fired this year According to various experts, government ministries **November 29** ALASKA Altitude: 4,500Km* Distance: 1,000km RUSSIA CANADA **May 14** Aug 29 North Sept 15 Korea 4,500 km FRANCE UNITED • New York July 4 STATES . 8,000 km **JAPAN** Washington DC CHINA 1,000 July 28 km • 10,000 km INDIA HAWAII Guam military November 29 base (US) 13,000 km **AUSTRALIA** 선민주주의

North Korean exports to China, 2015 83% of all exports

North Korean imports from China, 2015 85% of all imports

UNCTAD data, visualization by Observatory of Economic Complexity



生活周刊 *Life Weekly,* September 2012





财经 Caijing, September 2012



Bloomberg Businessweek,October 2012



Shenzhen Satellite TV, September 2012

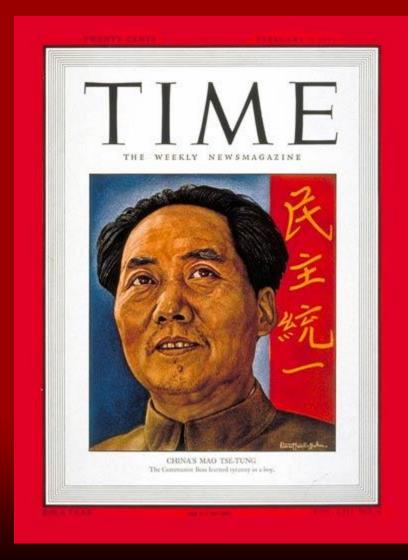


South China Sea 南海: Troubled Waters

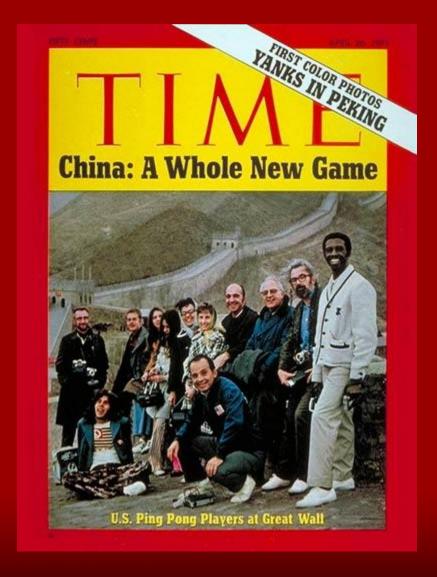


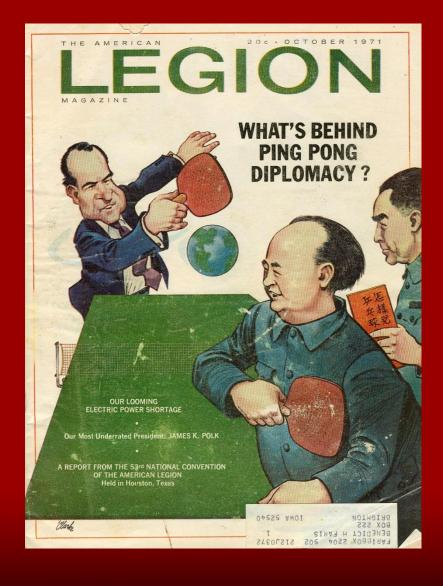












*Time,*April 1971

The American Legion Magazine,
October 1971

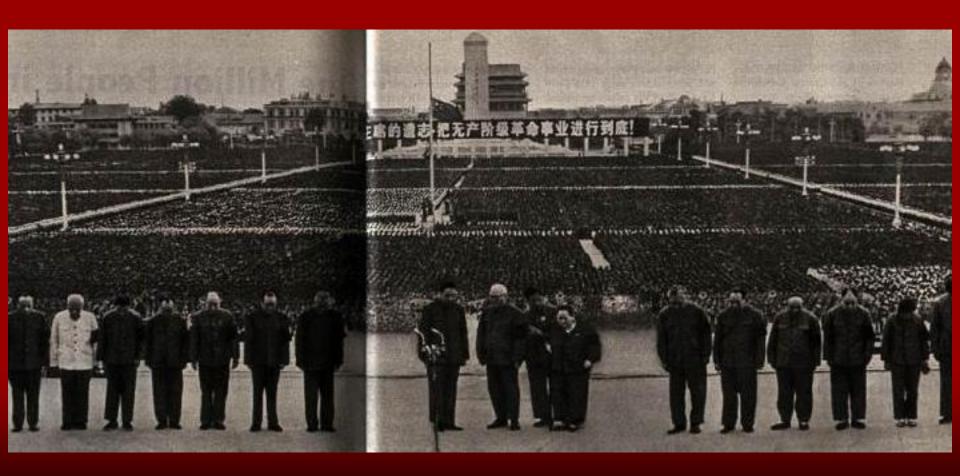
Rapprochement, 1971-1972



Mao dies, September 1976









为加速实现农业机械化而奋斗

The US-China Honeymoon





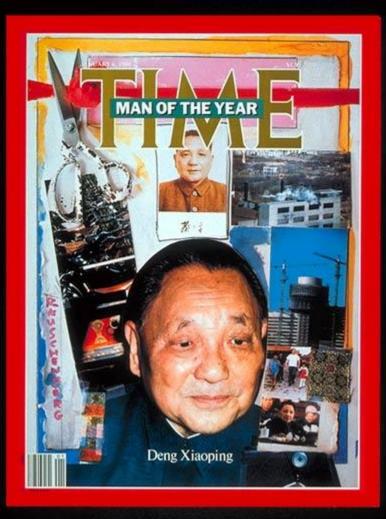




Time, Sept. 26 1983

Chou's S Teng Hsi





me, èb. 5, ∂79

y 1, 1979

76

ost

January 6, 1986













Chinese video arguing for the legitimacy of its governance system



soft power

(the US has -had?- this, China wants it)





L: Daping Village elementary school students get "Dangerous"

A: Bai Shuying, channels Michael Jackson on China's Got Talent ❖





WEF, Jan. 17, 2017

Financial Times, Dec. 6, 2016



Jan. 2018 solar panels, washing machines

[possible] March 2018 aluminum, steel

Trade hawks

Wilbur Ross, Sec. of Commerce
Robert Lighthizer, U.S. Trade Representative
Peter Navarro, (restored?)
National Trade Council





"Since 2000, the year before China entered the World Trade Organization, the United States has lost more than 60,000 factories — not jobs, entire factories."

role of automation? 自动化的作用

The White House

Office of the Press Secretary

For Immediate Release

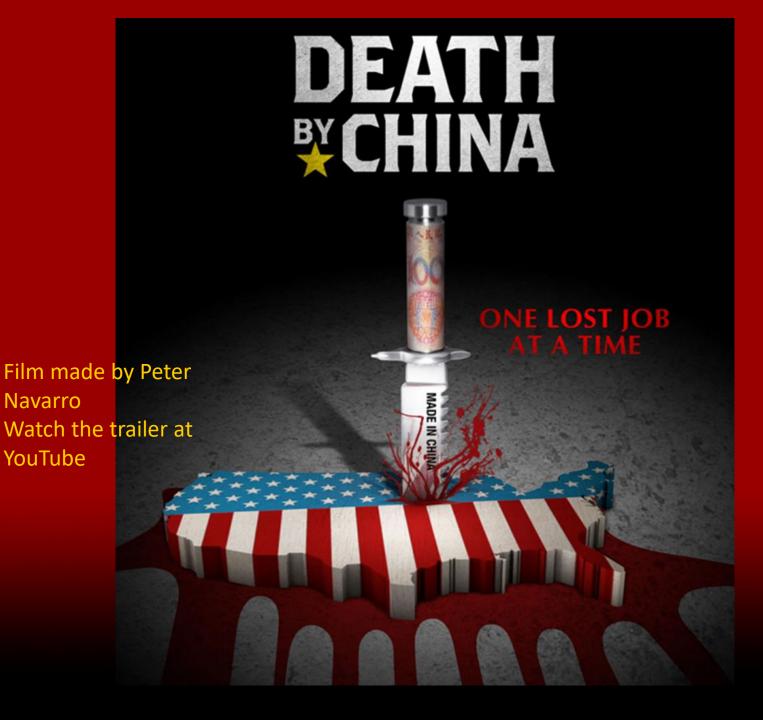
July 20, 2017

Navarro: A Made in America Presidency

"This is 'Made in America Week,' and the president's actions have already shown that this will be truly a Made in America presidency."

Trump White House: We're seeing strong results

By Peter Navarro USA Today July 20, 2017





Pres. Trump launches "Made in America" Week, July 17, 2017











CCP 19th Party Congress Oct. 18-24, 2017

Cementing this as the age of Xi





Xi Jinping 习近平 b. 1953 General Secretary



Li Keqiang



Li Zhanshu



Wang Yang



Wang Huning



Zhao Leji



Han Zheng

CCP Politburo Standing Committee, 2017







Mao Zedong CCP Chair



State Chair



Zhou Enlai Premier



Mao Zedong CCP Military Chair

1949-1959



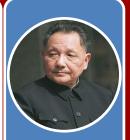
Zhao Ziyang Premier, 1980-1987



Hu Yaobang CCP Gen. Sec., 1982-1987



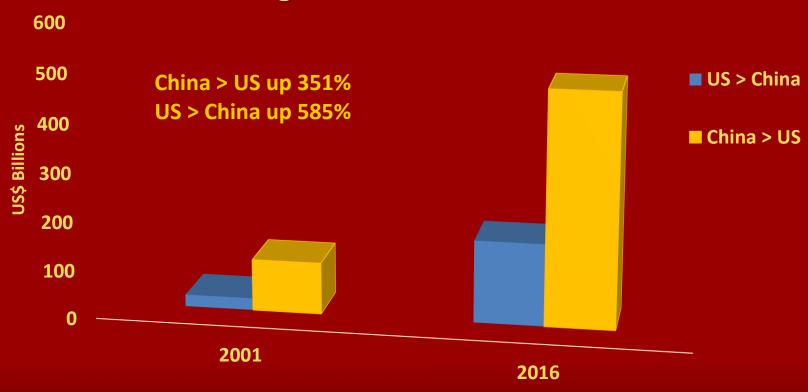
Li Xiannian State Pres. 1983-1988

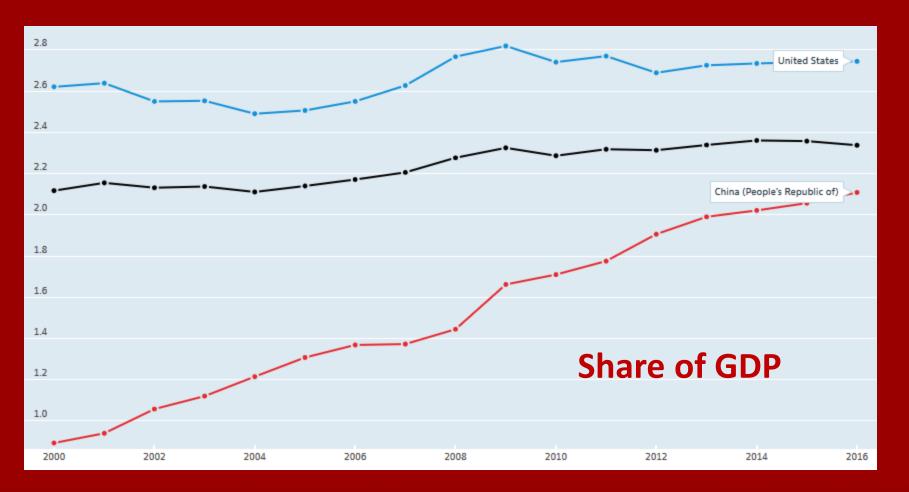


Deng Xiaoping CCP Military Chair, 1981-1989

Post-Mao Collective Leadership

US-China Trade goods and services





Investment in Research & Development





ABOUT US

PRODUCTS/SERVICES ▼ WORLDWIDE LOCATIONS ▼





AMERICA CHUNG NAM: WHO WE ARE, WHAT WE DO



WE BUY AND SUPPLY AROUND THE WORLD



EXPANDING INTO SIGNIFICANT NEW MARKETS



HERE TO SUPPORT YOU, WHEREVER YOU DO BUSINESS





Clearing out the "low-end population" 低端人口







Reuters





Financial Times Chinese



Three dominant institutions shaping China today:

1 - Communist Party structure and rule

2 – Hukou (household responsibility system)

3 – the now-relaxed population planning policy

"The People's Commune represents a much higher degree of socialist development and collectivization... Its massive scale of production requires more efficient organization with great labor flexibility, as well as womens' production participation. So people are setting up more and more community canteens, nurseries, sewing groups..."

People's Daily, 1958



"The family is a historically produced phenomenon and will be eliminated." Liu Shaoqi 刘少奇





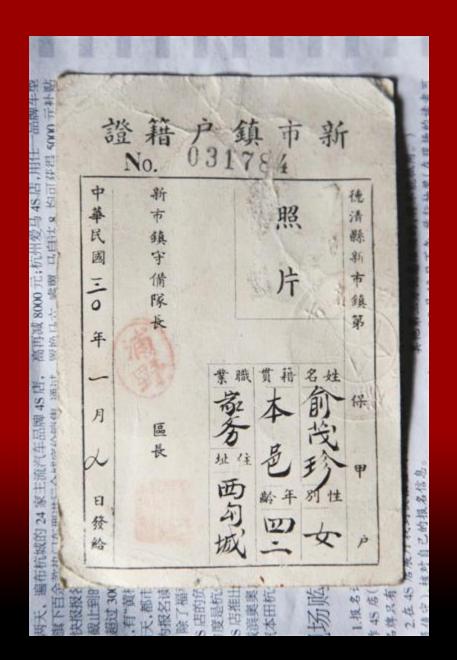
劉少奇同志

But the household persisted, in accounting and control Globe and Mail, 2015

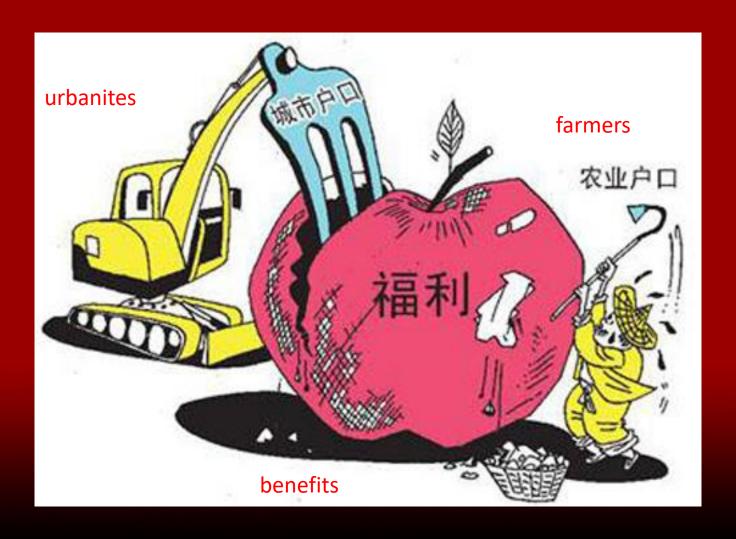
Hukou card, contemporary

常住人口登记卡			
姓 名	Name	户主或与户主关系	Household head/Relationship
曾用名	Previous name	性 别	Sex
出 生 地	Birthplace	民族	Ethnicity
籍 贯	Status	出生日期	Birthdate
本市(县)其他住址	Address	宗教信	音仰 Religion。
公民身份证件编号	ID number	身 高 Heig	大宗·权福和
文化程度	Educ Level 婚姻状况	Marital表	Military status
服务处所	Registration office	status	业 Employment
何 时 由 何 地 迁来本市(县) When did he/she arrive here?			
何时由何地迁来本址 From where?			
Registrar			

Republican era (1941) hukou registration



Why hukou matters





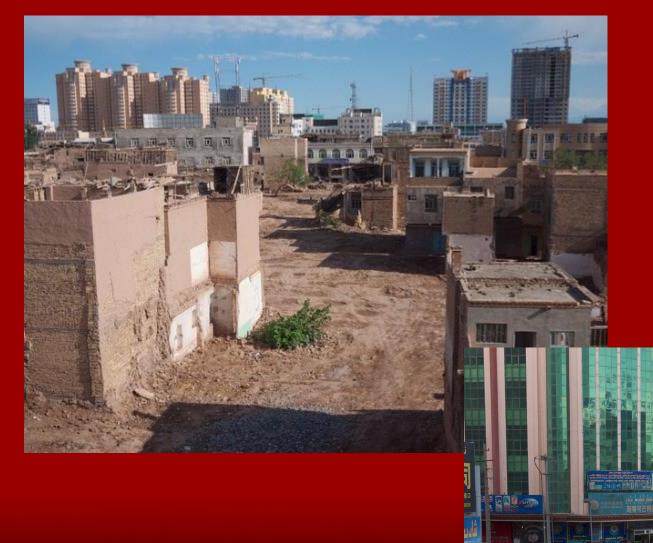
Divergent Opportunities

Invisible Wall



special economic zone China terminus of Karakoram Highway





Photos: Josh Summers, 2009 and Stefan Green, 2010



Associated Press May 2018

China's mass indoctrination camps evoke Cultural Revolution







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m hour, day upon day, Omir Bekali and other detainees in far western China's new eir Islamic beliefs, criticize themselves and their loved ones and give thanks to the

RFA, Jan. 2018

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